



Initiative: Fiscal Sustainability Best Practices

90 Day Deliverables

1. Identify operational programs (Tami Walters & Carol Lutz)

- a. Determine a list of operational programs both that are subject to regional rates and those with agency specific rates. Define who is considered rural and who is metropolitan. Program categories below may have several program subsets.
 - i. Employment Services
 - ii. Residential Services
 - iii. Day Habilitation Services
 - iv. Educational Services
 - v. Clinics
 - vi. Self-Direction
 - vii. Site Based Pre-Vocational

Will prioritize the specific program review order by program size and overall financial/programmatic impact on the organization. **(Fiscal Sustainability Best Practices Committee)**

2. Identify Subcommittees for each of the program categories or set of such programs.

- i. Employment – **Todd Hansen Lead**
- ii. Residential – **Dan Richardson Lead**
- iii. Day Services – **Howie Ganter Lead**
- iv. Educational – **Cyndi Borozny Lead**
- v. Clinics – **Perry Courto Lead**
- vi. Self-Direction - **TBD**
- vii. Site Based Pre-Vocational -**TBD**

3. Complete kickoff meeting of each Subcommittee & begin identifying chapters with best practices. (Each Subcommittee)

4. Research IT platforms for information sharing. (Ken Dales)

5. Collaboration with the Supports and Services Workgroup on the promoting best practices, program innovation and creation of a Chapter IT platform.